



ETIENNE BEDEKER

INCORPORATED

Attorneys • Notaries • Conveyancers

QUESTIONARE IN RESPECT OF WILLS

1. TYPE OF WILL

- 1.1 NEW / AMENDMENT
- 1.2 JOINT WILL / SINGLE PERSON
- 1.3 AFRIKAANS / ENGLISH

2. CLIENT DETAILS 1

- 2.1 NAME : _____
- 2.2 PHYSICAL ADDRESS : _____

- 2.3 POSTAL ADDRESS : _____
- 2.4 ID NUMBER : _____
- 2.5 TEL NR : _____
- 2.6 EMAIL : _____

3. CLIENT DETAILS 2

- 3.1 NAME : _____
- 3.2 PHYSICAL ADDRESS : _____

- 3.3 POSTAL ADDRESS : _____
- 3.4 ID NUMBER : _____
- 3.5 TEL NR : _____
- 3.6 EMAIL : _____

4. MARITAL STATUS

- 4.1 ARE THE PARTIES MARRIED? _____ IF SO,
- 4.2 MARRIED IN COMMUNITY OF PROPERTY / MARRIED OUT OF COMMUNITY OF PROPERTY
- 4.3 WITH / WITHOUT ACCRUAL SYSTEM
- 4.4 ARE THE PARTIES IN A SPOUSAL RELATIONSHIP / DIVORCE



5. CHILDREN

5.1 NAME : _____
SURNAME : _____
DATE OF BIRTH : _____

5.2 NAME : _____
SURNAME : _____
DATE OF BIRTH : _____

5.3 NAME : _____
SURNAME : _____
DATE OF BIRTH : _____

5.4 NAME : _____
SURNAME : _____
DATE OF BIRTH : _____

5.5 GUARDIAN : _____

5.6 ALTERNATIVE GUARDIAN : _____

IMPORTANT!

- *If children are minors a testamentary trust is recommended.*
- *If there is no trust for minors their inheritance will be managed by the Fidelity Fund of the Master of the High Court.*
- *It is recommended that a guardian is not a trustee in the trust due to possible conflict of interest.*
- *There have to be 3 trustees.*

6. EXECUTOR

6.1 NAME : _____

6.2 ID NUMBER : _____

6.3 OR ETIENNE BEDEKER INC



7. TRUSTS

- 7.1 Are you in possession of a current trust? _____ If so;
- 7.2 Trust name and IT number _____
- 7.3 New trustees :
- 7.3.1 Name : _____
- 7.3.2 Id number : _____

8. INHERITANCE

8.1 TESTATOR

8.2 TESTATRIX

8.3 Heirs in circumstances where the whole family passed away :

8.4 SPECIAL INHERITANCE
